Vernon A. Williams, Secretary Surface Transportation Board Washington, D.C. 20423

SEP 27 '00

3-02 PM

SURFACE TRANSPORTATION BOARD

Dear Secretary:

We previously obtained a lien and security interest on the locomotives, cars and the other rolling stock (the "Railroad Cars") of the Debtor (as described below) described on Exhibit "A" hereto pursuant to a Security Agreement, a primary document, dated as of January 17, 2000. The names and addresses of the parties to the document are as follows:

Debtor:

Willard Feed & Grain, Inc., a Texas corporation

Rout 2, Box 41 Celina, Texas 75009

Secured

Bank of America, National Association, as collateral agent

Party:

901 Main Street, 11th Floor

Dallas, Texas 75201

Our lien and security interest were recorded with the Surface Transportation Board on April 3, 2000 under recordation number 22871.

The purpose of this letter is to notify you that we hereby terminate our lien and security interest in the Railroad Cars described, and only the Railroad Cars, described on Exhibit "A" hereto. Any and all liens and security interests in any other Railroad Cars of the Debtor shall remain in full force and effect.

Should you have any questions, please do not hesitate to contact Roger Chitwood (214/209-2833) or our attorney, David Buckner, (214/855-4344).

By:

Name:

Very truly yours,

BANK OF AMERICA, NATIONAL

ASSOCIATION

State of Texas County of Dallas

This Instrument was acknowledged before me on September 27, 2000

by Roger E. Chitwood, Senior Vice President

of Bank of America, N.A.

ALICE HERNANDEZ
NOTARY PUBLIC
STATE OF TEXAS
My Comm. Exp. 02-10-01

DALLASI 604011v1 44728-00001

EXHIBIT "A"

WGFX	316	WGFX
WGFX	318	WGFX
WGFX	319	WGFX
WGFX	320	WGFX
WGFX	321	WGFX
WGFX	1001	WGFX
WGFX	1002	WGFX
WGFX	1004	WGFX
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WGFX	1015	<u>.</u> .
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WGFX	20805	
WGFX	20806	
WGFX	20807	
WGFX	20808	
WGFX	20809	
WGFX	20810	Bertale (1997)
WGFX	20811	
WGFX	23301	
WGFX	23844	
WGFX	71125	
WGFX	71245	
WGFX	71306	
WGFX	71332	
WGFX	71339	
WGFX	71577	
WGFX	71631	
WGFX	71641	

WGFX

Certification

I, Richard H. Streeter, have compared this copy to the original Lease Termination Instrument dated as of September 6, 2000 (and notarized on September 27, 2000) and found the copy to be complete and identical in all respects to the original document. I declare under penalty of perjury that the foregoing is true and correct.

Richard H. Streeter September 27, 2000